

Report on the Threatened Valley Elderberry Longhorn Beetle and its Elderberry Food Plant at the Lawrence Livermore National Laboratory--Site 300

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# 2002 VELB Survey Report for LUNL - Site 300



# REPORT ON THE

# THREATENED VALLEY ELDERBERRY LONGHORN BEETLE

# AND ITS ELDERBERRY FOOD PLANT

# AT THE LAWRENCE LIVERMORE NATIONAL LABORTORY - SITE 300

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#### INTRODUCTION

This report describes the results of an entomological survey in 2002 to determine the presence of the federally-listed, threatened Valley Elderberry Longhorn Beetle or "VELB" (*Desmocerus californicus dimorphus*: Coleoptera, Cerambycidae) and its elderberry food plant (*Sambucus mexicana*: Caprifoliaceae) on the Lawrence Livermore National Laboratory's (LLNL) Experimental Test Site, known as Site 300. In addition, an area located immediately southeast of Site 300, which is owned and managed by the California Department of Fish and Game (CDFG), but secured by LLNL, was also included in this survey. This report will refer to the survey areas as the LLNL-Site 300 and the CDFG site.

The 2002 survey included mapping the locations of elderberry plants that were observed using a global positioning system (GPS) to obtain positional coordinates for every elderberry plant at Site 300. In addition, observations of VELB adults and signs of their infestation on elderberry plants were also mapped using GPS technology.

LLNL requested information on the VELB and its elderberry food plants to update earlier information that had been collected in 1991 (Arnold 1991) as part of the 1992 EIS/EIR for continued operation of LLNL. No VELB adults were observed as part of this prior survey. The findings of the 2002 survey reported herein will be used by LLNL as it updates the expected 2004 Environmental Impact Statement for ongoing operations at LLNL, including Site 300.

#### SITE DESCRIPTION

LLNL Site 300 encompasses approximately 7,000 acres and is located about 15 miles east of Livermore, CA. It is situated in portions of both Alameda and San Joaquin counties. The elevation of the survey area ranges from about 250 feet to 1,750 feet above sea level. The area is typical of grasslands found in the interior foothills of the Coast Range where it borders on the Central Valley of California. While annual grasses and herbs dominate the plant species found there are pockets of riparian vegetation, typically located near creeks and seeps, in the area. Solitary or small groups of oaks and chaparral are scattered throughout the area surveyed, but occur primarily in the southwestern sector of Site 300.

#### BACKGROUND INFORMATION ON THE VELB

#### **Conservation Status.**

In 1978, the U.S. Fish and Wildlife Service (USFWS) proposed to recognize the VELB as a threatened species with critical habitat. In 1980, the USFWS listed the VELB as a threatened species and designated two areas along the American River in the city of Sacramento as critical habitat (USFWS 1980). In 1984, the USFWS published a recovery plan for the VELB (USFWS 1984), summarizing information about the beetle's

taxonomy, biology, distribution, and habitat, and population decline. It also identified conservation measures to protect the beetle's habitat and manage its populations.

Other resource agencies and organizations have followed the lead of the USFWS and designated the VELB as a special-status species. The International Union for the Conservation of Nature (IUCN) recognized the VELB as a vulnerable species in its 1990 Red List of Threatened Animals (IUCN 1990). The vulnerable category of the IUCN is essentially equivalent to the threatened category of the USFWS. The California Natural Diversity Data Base (CNDDB) recognizes the beetle as a G3T2S2 taxon (California Department of Fish and Game 1992). Neither the IUCN nor state designations afford the VELB any legal protection.

# Taxonomy and Description.

The VELB is a member of the longhorn beetle family known as Cerambycidae. Adults range in length from about 15 to 25 millimeters and are red and black. The common name longhorn beetle refers to the long antennae, which extend to at least the middle of the abdomen. A photograph of the VELB is on the cover page of this report.

Desmocerus californicus was described by Horn in 1881 from a specimen collected in Southern California. The VELB was originally described as a separate species, Desmocerus dimorphus by Fisher (1921) based on the coloration of the adult males. The city of Sacramento was designated as the type locality. Subsequently, Linsley and Chemsak (1972) treated the two as subspecies and designated the latter as Desmocerus californicus dimorphus Fisher.

The two subspecies can be distinguished on the basis of the color pattern of the male elytra (first pair of wings) and hairs on the antenna. Nearly the entire elytra of males of *californicus* are dark, while the dark color on the elytra of *dimorphus* is usually reduced to four oblong spots. Hairs on the basal antennal segments of *californicus* are dark, while those on *dimorphus* are pale. Some *dimorphus* males also exhibit the elytral color pattern of the nominate subspecies.

## Geographic Distribution.

The VELB was recognized as a threatened species because of loss and alteration of its riparian habitat and because it naturally occurs at low population densities. In the Central Valley, the VELB is generally found along waterways and in floodplains that support remnant stands of riparian vegetation. In particular, elderberry must be present, as both larvae and adults feed on this shrub or small tree. More recently, the VELB has also been observed in the Sierra foothills, particularly in Fresno, Madera, and Placer Counties, at elevations up to about 3,000 feet (USFWS 1996). At these foothill locations, the VELB and its elderberry food plant are not always restricted to riparian habitats, but may also occur in foothill woodland and scrub communities.

The historical distribution of the VELB is not well documented, but it is assumed to have occurred throughout much of the Central Valley in association with riparian habitats. However, the substantial loss and alteration of riparian vegetation in the Central

Valley during the past 150 years suggests that the beetle's range has similarly been reduced, overall population numbers have declined, and that remaining populations are now discontinuous (USFWS 1984).

Linsley and Chemsak (1972) reported the geographic range of the VELB as the lower Sacramento Valley and upper San Joaquin Valley. Surveys conducted after the beetle's recognition as a threatened species have demonstrated that the VELB is more widespread than originally believed. At this time, the VELB is known from widely scattered localities in the Central Valley. Adult specimens have been collected in locations ranging from the Kaweah River in Tulare County by Halstead (1991) to Red Bluff in Tehama County by Jones & Stokes Associates, Inc. (Jones & Stokes Associates, Inc. 1987). Exit holes have been observed in elderberries growing as far north as the Shasta-Tehama county line (Barr 1991) and as far south as Caliente Creek in Kern County (Shields 1990a and 1990b). Figure 1 illustrates the known geographic distribution of the VELB.

An exit hole, possibly of the VELB, was found on the LLNL – Site 300 in 1991 (Arnold 1991). During the 2002 surveys, described in this report, adult beetles were observed and identified as the VELB at LLNL – Site 300.

# Ecology and Habitats.

Although the VELB's life history has not been formally described in the entomological literature, it is assumed to follow a sequence of events similar to those of related taxa whose life histories are better known (Burke 1921 and Craighead 1923). The adult activity period generally coincides with the peak flowering period of the elderberry, typically in April and May. Female beetles deposit eggs in crevices in the bark of living elderberry plants. The eggs hatch within a few days after they are laid and the larvae bore into the pith of the trunk, stem, or roots. Larvae of the VELB feed internally on the pith of the trunk and larger branches, as well as the roots, while adult beetles appear to feed externally only on elderberry flowers and foliage. Larvae complete their development in 1 to 2 years. Prior to metamorphosing into the adult life stage, VELB larvae chew an emergence or exit hole in the trunk of the elderberry, through which the adult beetle later exits the plant. Davis and Comstock (1924) illustrate the larval and pupal stages.

The VELB's exit hole is about the diameter of a standard wooden pencil and somewhat oval in shape. Often there is some swelling on the trunk where the exit hole is found. Exit holes in the lower trunk of elderberries are characteristic of past VELB infestations. Several studies (cited in USFWS 1984 and Barr 1991) have found that exit holes generally occur between ground level and about 6 to 10 feet in height. Similar appearing holes in the upper trunk and branches may be due to other wood-feeding insects. However, Halstead (1991) has observed bona fide VELB exit holes as high as 25 feet in an elderberry. Fresh exit holes have been observed on stems whose diameters ranged from slightly less than 1 inch to about 8 inches.

Exit holes remain in the trunks of the elderberries even after the VELB has ceased using a particular elderberry. For this reason, the exit hole can be used as an indicator of

past infestation. Most exit holes that are observed on elderberries are older and difficult to date. However, recent holes can be readily distinguished based on the presence of larval frass (i.e., excrement) or a pupal case of the VELB, fresh wood shavings, and nonoxidized wood. Unfortunately, these signs usually disappear within a few weeks after a VELB leaves the elderberry. As such, recent exit holes are detected rather infrequently. Several other types of insects usually live in the tunnels created by the VELB larvae. These invading insects and insect-feeding birds often enlarge or modify older VELB exit holes to feed on these secondary insect inhabitants in the VELB tunnels.

Adult VELBs can fly, but they are not considered to be strong fliers; hence, their dispersal capabilities are probably somewhat limited, especially compared to migratory insects that may travel several hundred miles. Although the dispersal capabilities of the VELB are not well known, it is likely that they follow drainage courses where elderberries most commonly grow and may disperse as far as a few miles within their adult lifespan.

Throughout most of its geographic range, the VELB is closely associated with blue elderberry, *Sambucus mexicana* Presl. (Caprifoliaceae), which is the primary food plant for beetle larvae. *S. glauca* Nutt. and *S. caerulea* Raf. may also be used as food plants by the beetle, but taxonomic problems in the genus *Sambucus* due to phenotypic variability and hybridization between species often complicates accurate identification of elderberries.

Blue elderberry is a common riparian shrub (Roberts et al. 1977, Katibah et al. 1984, Warner 1984) in California that typically grows in a variety of riparian habitat types and elderberry savanna (Holland 1986), which borders riparian forests in some locations. USFWS (1996) considers the best quality VELB habitat to be where there is a mixture of associated riparian shrubs and trees growing with the elderberries. In a study of Sacramento Valley riparian vegetation, Conard et al. (1977) found that blue elderberry occurs mainly at an intermediate level in the floodplain in association with box elder (Acer negundo) and buttonbush (Cephalanthus occidentalis). In another study conducted along the Sacramento River (Jones & Stokes Associates, Inc. 1987), elderberries were found with VELB emergence holes in four types of overstory situations:

- young-growth riparian stands of young cotton woods and willows on the lower terrace;
- stands of mature and senescent cottonwoods on the lower terrace;
- mature riparian stands of mixed tree species, including cottonwood, box elder, northern California walnut (Juglans hindsii), or valley oak (Quercus lobata), on the higher terrace; and
- sites without an overstory in both higher and lower terrace areas.

In a study along the lower American River (Jones & Stokes Associates, Inc. 1995),

elderberries were found with VELB emergence holes in vegetation types characterized as montane riparian, south-slope oak woodland, grassland, and rocky ruderal.

#### SURVEY METHODS AND ANALYSIS

## Project Team.

The project team consisted of Dr. Richard A. Arnold, President of Entomological Consulting Services, Ltd., and Robert Jensen, a specialist in GPS (global positioning system) and GIS (geographic information system) technologies. The project team completed the on-site survey work during four site visits – April 8 and 22, plus May 14 and 30, 2002. Mr. Jim Woollett, wildlife biologist at LLNL-Site 300, assisted with the elderberry inventory and VELB surveys. He also provided a map which illustrated the locations where he had observed elderberry plants at the facility in recent years.

# VELB Surveys.

Two types of surveys were conducted for the VELB:

- a) presence-absence surveys for adults; and
- b) inspections of elderberry plants for signs of past infestation as evidenced by exit holes.

During each site visit the project team conducted visual surveys of individual elderberry plants and stands of elderberry at LLNL – Site 300. Foliage, flowers, and stems of the elderberries were systematically surveyed using close-focusing and regular binoculars to detect VELB adults that were foraging, resting, and thermoregulating. Flying insects of the general size and color of the VELB were also carefully observed to detect flying VELB adults. When an adult VELB was observed, the UTM (Universal Transverse Mercator) coordinates of its location were obtained using the GPS.

In addition, stems of the elderberry plants were inspected for VELB emergence holes, a sign of VELB infestation. Efforts were concentrated on mature plants with stems larger than 1 inch in diameter and between ground level and about 60 inches above ground level. When an emergence hole was observed, the UTM coordinates for the plant's location was obtained using the GPS. While the project team concentrated its efforts to find evidence of the beetle to areas where the elderberry plants were concentrated and numerous, all areas that were accessible were inspected for signs of VELB infestation. Since a few plants were not accessible due to the terrain, the incidence of VELB infestation could be greater than that reported.

## Mapping of Elderberries.

Locations of observed elderberry plants, plus VELB adults and exit holes were mapped using a Trimble<sup>TM</sup> XR Pro Global Positioning System (GPS) unit with submeter, real time precision. An Atlanta Laser<sup>TM</sup> rangefinder was used to record the locations of the elderberry plants that were not readily accessible to the team. At the time the location of each elderberry plant was recorded, features of plant growth and evidence of the beetle

(adults and/or emergence holes) was also recorded. The plant characteristics recorded were: health (good, poor), trunk type (multiple stems, single stem), and age class (mature, sapling). Mature plants generally have basal stem diameters greater than 1 inch, while basal stem diameters of saplings are generally less than 1 inch. Locations of dead elderberry plants were not recorded. Causes of death were not always obvious.

## Data Analysis.

The information collected during the field surveys was stored in the data logger of the GPS. In the office it was transferred to a spreadsheet program (Microsoft's EXCEL) for data management and analysis and to link the data to the geographic information system programs (GIS) for the preparation of maps. Two mappings programs were used, including Pathfinder Office<sup>TM</sup> (from Trimble) and ArcView GIS 3.2a (from Environmental Systems Research Institute, Inc. [ESRI]). The tables and figures presented in this report were developed using the aforementioned programs. Electronic copies of the data and GIS files were provided on a CD-ROM to Jim Woollett.

# RESULTS AND DISCUSSION

## VELB Surveys.

Six adult beetles of *Desmocerus californicus* were observed at Area H (Figure 2) during our field visit to LLNL – Site 300 on April 22, 2002. Four of these adults exhibited the color pattern and markings shared by both subspecific taxa, *californicus* and *dimorphus*. Two adults exhibited the color pattern and markings characteristic of the endangered taxon, *dimorphus*. As its subspecific name indicates, populations of the VELB consist of individuals representing both phenotypes. For this reason, I conclude that the elderberry beetle population at Site 300 is the VELB.

The occurrence of the VELB at LLNL – Site 300 is a range extension for this taxon, as it was previously known (Barr 1991 and USFWS 1984) primarily from locations on the floor of the Central Valley. More recently, however, it also has been observed at several locations in the foothills of the Sierra Nevada range, so its discovery in the interior foothills of the Coast Range at LLNL – Site 300 is not that surprising.

Evidence of the VELB was observed at LLNL – Site 300 during all four field visits. In addition to the six adults observed at Area H, 16 emergence holes were observed at LLNL – Site 300 and the CDFG site. The exit holes were concentrated in two locations, with six at Area F and 10 at Area H (Figures 2, 8, and 10).

## Elderberry Mapping.

We confirmed the presence of elderberry plants at all but one of the locations where Jim Woollett had previously observed them. While the entire LLNL – Site 300 was not thoroughly walked to search for additional locations, we scanned the hills and valleys using binoculars and a 20x spotting scope in an effort to detect previously unknown individuals and stands of the elderberry. However, no new locations were found.

Three hundred thirty-eight (338) elderberry plants were located – 248 plants grow in six areas at LLNL – Site 300 and 90 plants grow in two areas at the CDF&G site. Figure 2 illustrates the locations of all eight groups of elderberry plants, Areas A through H, while Figures 3 through 10 are detail maps that illustrate the locations of all individual elderberry plants, plus observed adult beetles and exit holes, within each group. Individual plant identification numbers, as used in the Appendix, are provided for selected plants on the detail map (Figures 3 through 10).

Table 1 provides a summary of the numbers of elderberries observed in each area. The appendix to this report provides the complete elderberry inventory information. Also, the ArcView GIS shape files used to produce all of the figures are also included on a separate disk so the figures or new maps can be printed out in a larger format.

Elderberry plants were observed growing under a variety of conditions at LLNL – Site 300 and the CDFG site. These included along intermittent drainages or seeps in canyon bottoms, in riparian habitat, in association with rock outcrops, and on slopes and ledges of canyon walls. The vast majority of all observed elderberry plants are mature (90%), have multiple trunks (90%) rather than solitary trunks, and are in good condition (90%), as described in Table 1, which also provides this information for each of the eight elderberry areas.

All VELB adults and emergence holes were found in two (Areas H and F) of the eight areas where elderberries were observed growing (Table 1 and Appendix). These locations were characterized by higher densities of healthy elderberry plants and proximity to seasonal water. Area H is the canyon area north of Linac Road, where the elderberries grow along an intermittent drainage that flows into Elk Ravine. This was the largest stand of elderberries observed at LLNL – Site 300. Similarly, Area F at the CDFG site, is adjacent to Corral Hollow Creek and its riparian vegetation. In contrast, elderberries growing at the other six areas occurred at low density and were generally not associated with other riparian vegetation.

## RECOMMENDATIONS

The discovery of the VELB at LLNL – Site 300 and the neighboring CDFG site is a range extension for the threatened beetle, since the closest, previously known locations were from the floor of the Central Valley. Current and future activities at LLNL – Site 300 will need to avoid potential direct and indirect impacts to the VELB, otherwise a permit for incidental take of the VELB will be required to comply with the Endangered Species Act. To a large degree, this can be accomplished by avoiding the elderberry food plants of the VELB. USFWS (1999) provides guidance for avoidance measures. At this point in time, none of the elderberry areas are located near active construction sites, so the primary activities at LLNL – Site 300 that might now adversely impact the elderberry plants are probably the maintenance of dirt roads and fire breaks. A few elderberry plants currently grow close enough to existing dirt road beds that even light grading could

damage their roots or even result in partial or complete removal of these plants. In addition, dust generated by the grading activities may adversely affect these elderberries and in particular, the VELB adults, if the grading occurs during the March and April flight season of the beetle.

Birds, especially various sparrows (Emberizidae), eat the elderberries and disperse their seeds. For this reason, it is advisable to periodically resurvey the entire LLNL – Site 300 to identify new locations that support elderberry plants. These surveys would also be useful to monitor the known elderberry locations to demonstrate that ongoing activities at LLNL – Site 300 are not adversely affecting the plants and VELB. Under the current guidelines from USFWS (1999), elderberry plants with a basal stem diameter equal to or greater than one inch are considered to be habitat for the VELB. Since new plants and additional stems at existing elderberry locations can grow to this threshold stem diameter within one year after germination, monitoring surveys should occur at time intervals to detect such changes. By conducting these monitoring surveys and working closely with LLNL-Site 300 staff, I believe that adverse impacts to the elderberry plants and VELB can be avoided.

If current or future activities at LLNL – Site 300 are likely to impact any elderberries, the plants must be inventoried in the manner described by the USFWS guidelines (1999). The data collected during the 2002 does not include all growth characteristics required by USFWS (1999). Also, the inventory findings are applicable for only two years from the date of the inventory (USFWS 1999) and no specific projects were identified at any of the elderberry locations at the time the inventory was performed at LLNL-Site 300 in 2002. An example of additional data required is the basal diameter of all trunks, which must be measured and categorized into the size categories. Tallies of the numbers of trunks by size class is one of the factors used by USFWS (1999) to determine acceptable mitigation requirements for anticipated direct and indirect impacts to any elderberries.

Table 1: Numbers of VELB Adults and Emergence Holes, Elderberry Plant Numbers and Characteristics by Study Area.

Observation			LLNL - Site 300	Site 300			CDFG Site	Site	Totals
or Feature	Area A	Area B	Area C	Area D	Area E	Area H	Area F	Area G	All Areas
Number of Adult Beetles Observed	0	0	0	0	0	9	0	0	9
Number of Emergence Holes Observed	0	0	0	0	0	10	9	0	91
Number of Elderberry Plants Located in Area	22	2	11	∞	2	203	83	7	338
Percentage of Elderberry Plants Classified as Mature (Versus Saplings)	%56	100%	73%	75%	20%	91%	%06	100%	%06
Percentage of Elderberry Plants Classified as Multiple Stemmed (Versus Single Stemmed)	%89	100%	82%	75%	100%	%68	72%	100%	%06
Percentage of Elderberry Plants Classified as in Good Condition (Versus Poor)	%98	100%	100%	100%	100%	91%	100%	100%	%06

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# **FIGURES**

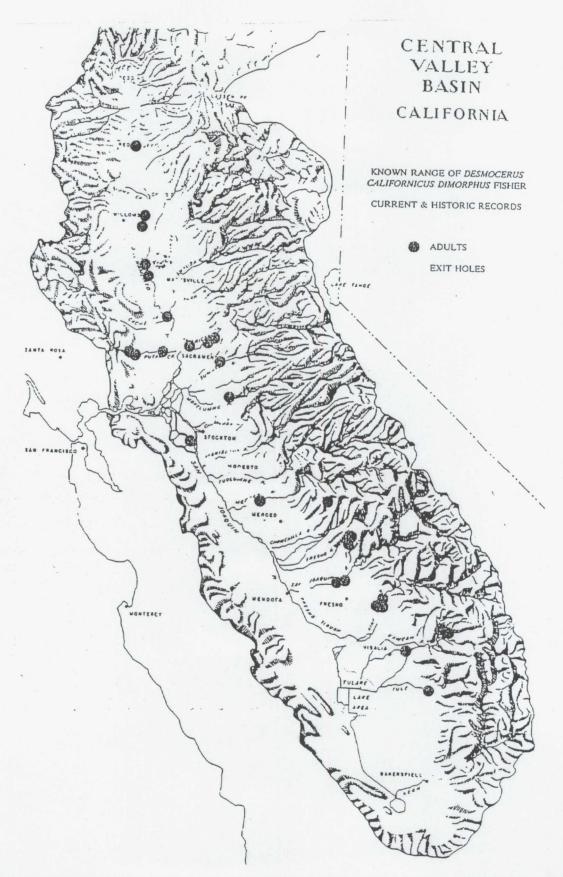
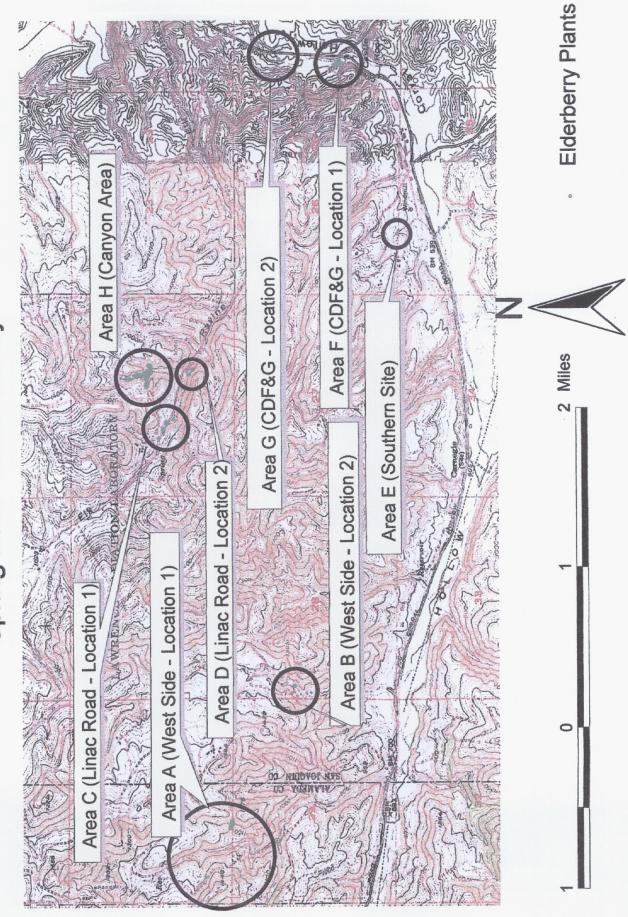


Figure 1. Map illustrating known geographic range of VELB.

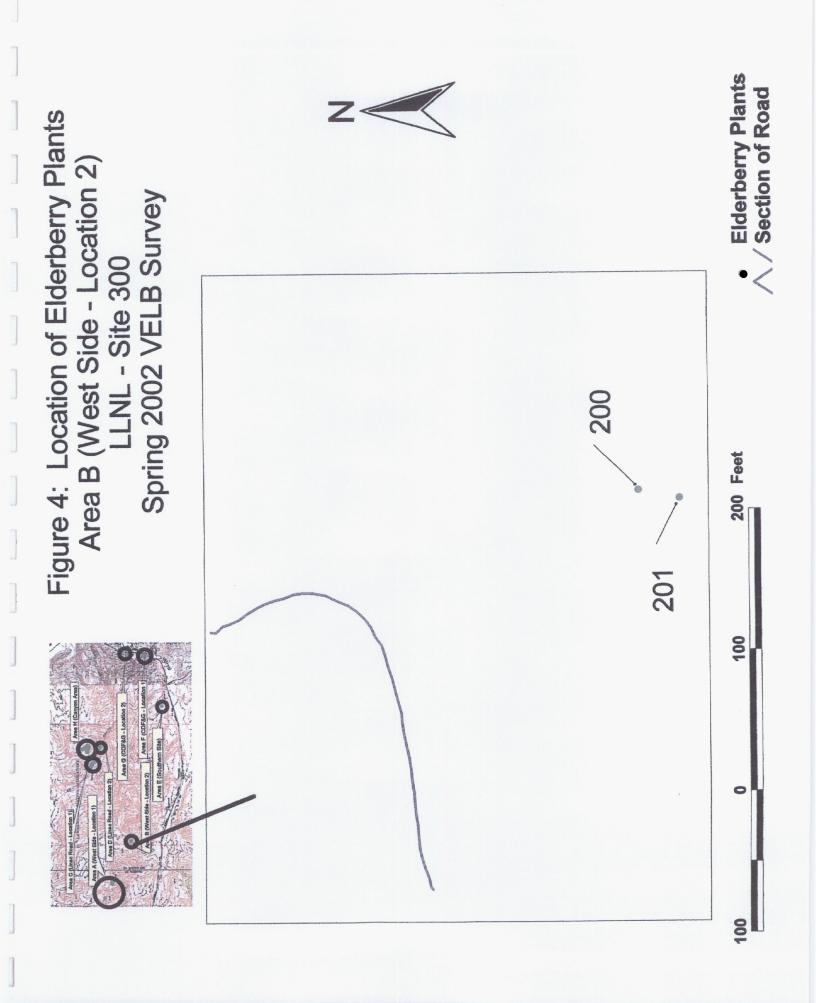
Figure 2: Key to Detailed Maps LLNL - Site 300 Spring 2002 VELB Survey



• Elderberry Plants

1000 Feet

500



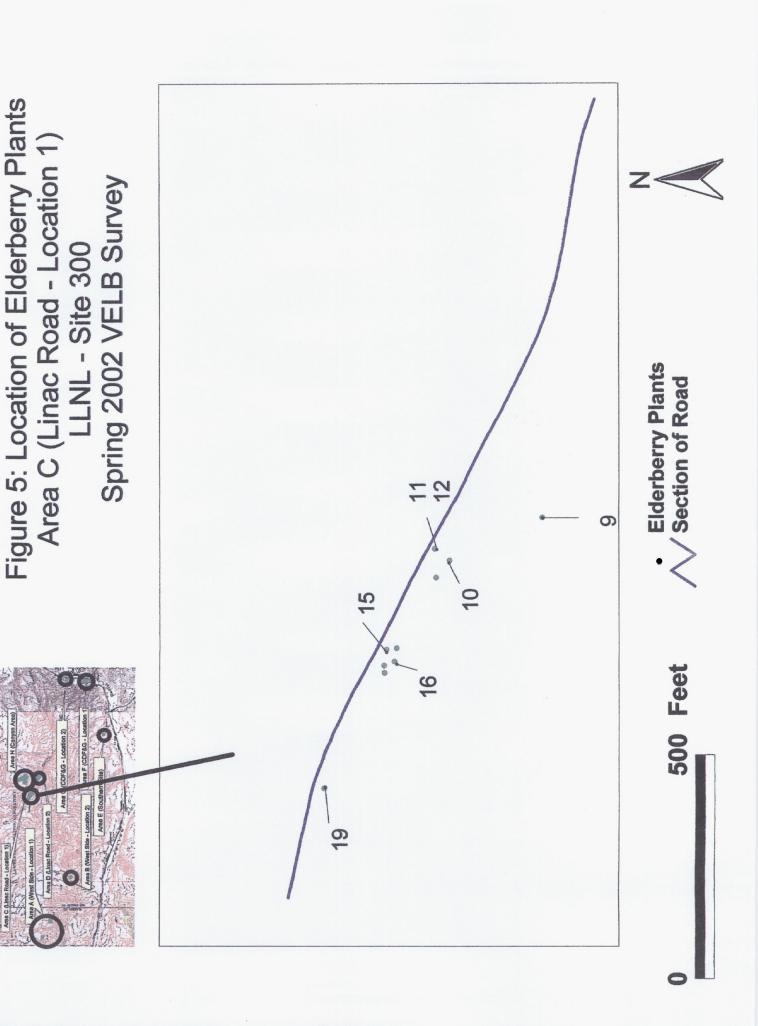


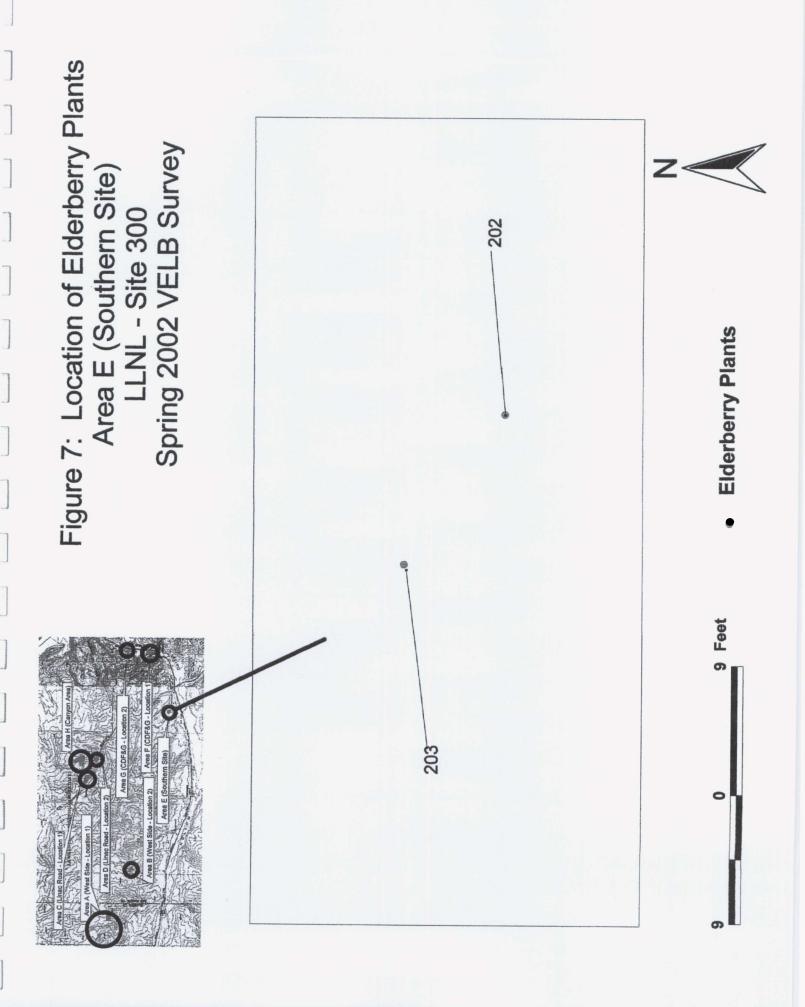
Figure 6: Location of Elderberry Plants Area D (Linac Road - Location 2) LLNL - Site 300 Spring 2002 VELB Survey

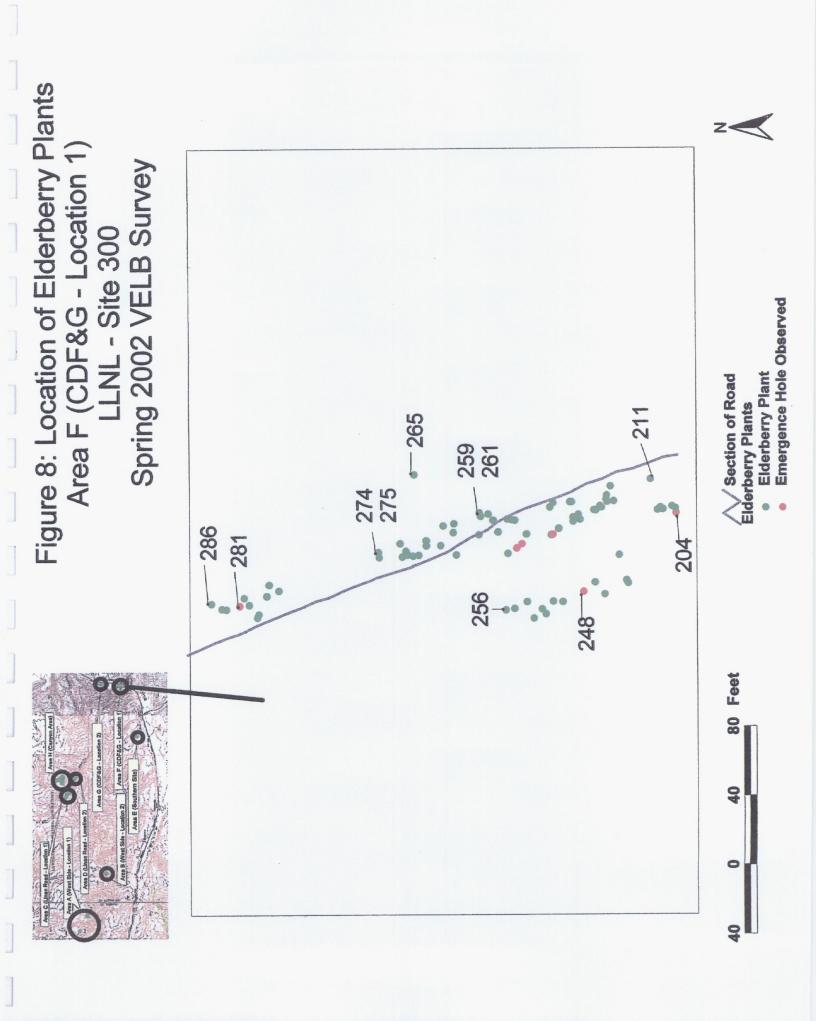
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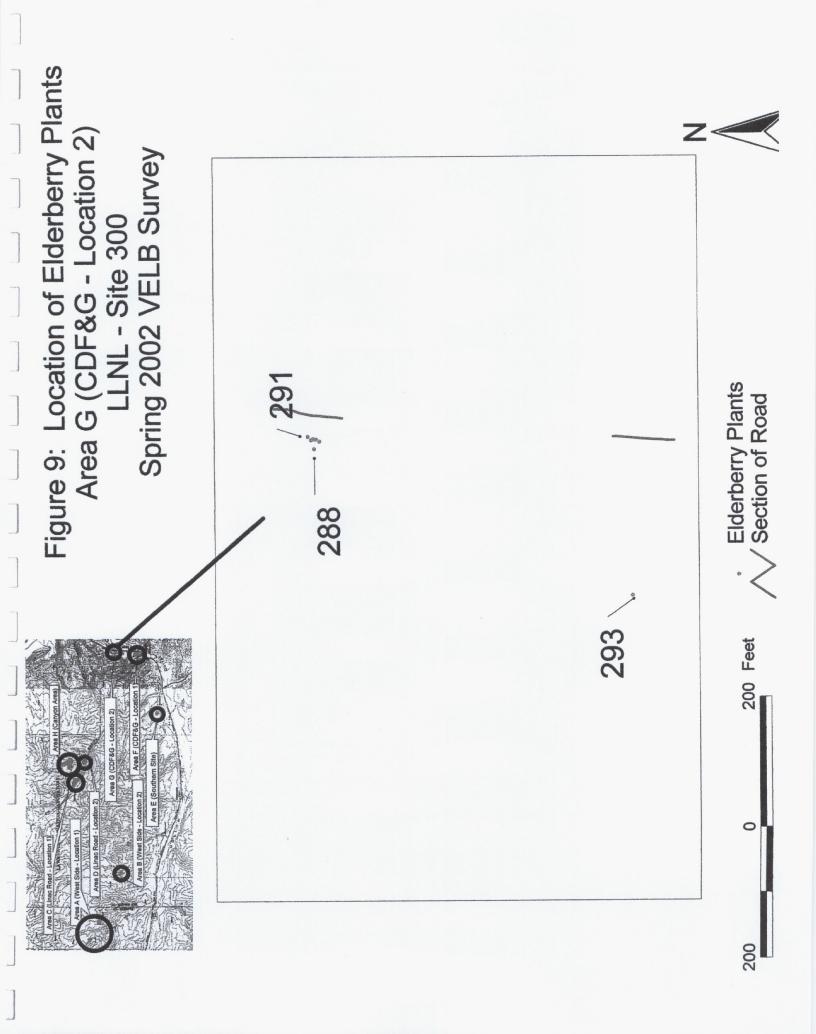
400 Feet

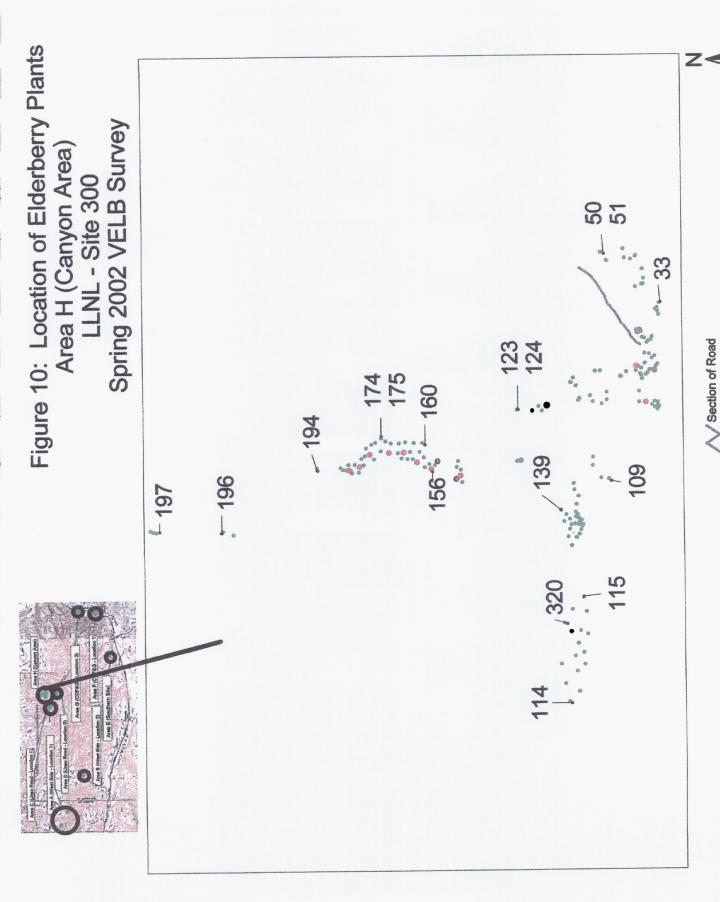
Elderberry Plants

Section of Road









300 Feet

# APPENDIX:

# ELDERBERRY INVENTORY DATA

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Collected by: Dick Arnold Robert Jensen

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Collected by: Dick Amold Robert Jensen

LLNL - Site 300 2002 VELB Survey

Date printed: 8/7/2002

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	jo	VELB LLNL Map Area									1 exit hole		1 exit hole	1 exit hole	8 ft upslope from #32		Several large diameter stemmed elderbetries with younger shoots						2 dead elderberry upslope		I dead in addition to live one	1 exit hole	Some fire damage (from 1984?)							West side E facing upslope of fire road, deer browsed	West side						
9		Health	Good	Good	Good	Good	Good	Good	Good	Good					Good	Good	D005	Good	Good	Good	Good	Good	Good	Good			Good	0000	Good	Good	Good	Good	Good	Good	Good	Good	Good	Good	Good	Good	
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7	N	Notes											A TOTAL TOTA	Section of the control of the contro	A STATE OF THE PARTY OF THE PAR	This and following ones below road alongside drainage	And the same of th				#5	T		el			Several pruned stems alongside road	THE OF THE OWNER OWNER OF THE OWNER O		The second secon					drainage side			TO THE REPORT OF THE PARTY OF T				
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7			Notes				A STREET OF STREET AND A STREET OF STREET AND ASSESSMENT OF STREET, ASSES	MATERIAL STATES OF THE CONTROL OF TH								
_			LLNL Map Area				CDFG									
I		Presence of	VELB													
9		Plant	Health	Good	Good	Good	Good	Good	Good	Good	Good	Good	Good			
н			Trunk Type Health	Single		Single										
Е		Growth	Type	Mature	Mature	Mature	Mature	Mature	Mature	Mature	Mature	Mature	Mature			
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